26 April 2010

High Concentration of Shareholding
in
UURG Corporation Limited (Stock Code: 8192)

the concentration of the shareholding of UURG Corporation Limited
hands of a limited number of shareholders as at 19 April 2010.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares of t
shares traded, and should exercise extreme caution when dealing in the Shares.

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that, as at 19 April 2010, 18 shareholders held an aggregate of 1,274,100,000 Shares, representing 22.17% of the issued Shares. Such shareholding, together with 3,847,792,000 Shares beneficially owned by two substantial shareholders, namely, Sound Treasure Holdings Limited and Mr. Pong Wai San, Wilson (representing 66.94% of the issued Shares), represented 89.11% of the issued Shares as at 19 April 2010. Thus, only 10.89% of the issued Shares were held by other investors.

As at 19 April 2010, the shareholding structure of the Company is as follows:

	Number of Shares held *(Shares)*	**% of total number of issued Shares** *(%)*
Sound Treasure Holdings Limited *(Note 1)*	3,470,000,000	60.37
Mr. Pong Wai San, Wilson	377,792,000	6.57
A group of		

It is noted that the closing price of the Company increased 81.08% from $0.185 on 31 December 2009 to $0.335 on 19

Tel: (852) 2840 9222 Fax: (852) 2521 7836 Website: www.sfc.hk