Ȍ

I. א ٩ 1-8

II. ٧ ـيـ ɓ ǻ ٧ 9-13

III. א Ȍ

ŋ ǁ 14

ẖ 15

א ˆ 16-25

قم ٧ فمي ئخ Ẑ ر ǁ Ɔ125,870 x È 16-17

ȣ ɔ ɥ ʑ ɓ ٧ β Ḍ˘ ǁ فمي ɓ قم ٧ 18-19
سح ئخ Ɔ97,340 x È

ȣ ɔ ɥ ʑ ɓ ٧ β Ḍ˘ ǁ فمي ئخ Ɔ82,460 x È 19

ǁ فمي ئخ Ɔ82,460 x È

ǐ ٧ ɜ φ 19

ǐ ã ỷ غم φ 20

ǐ فمي ỷ بھ φ 20

ȧ سپ ˘فمي ǁ Ɔ57,070 x È F F ǐ ã ỷ غم φ 21

ȣ ɔ ˘ قم ٧ سح ئخ Ɔ14,880 x È 22

ɱ ʃ ɷ ǻ ئخ Ɔ26,790 x È

[illegible]

[illegible] 125,870 [illegible]

[illegible] 124,130 [illegible]

[illegible] 1,740 [illegible]

[illegible] 82,460 [illegible]

[illegible] 26,790 [illegible]

[illegible] 14,880 [illegible]

[illegible] 76,900 [illegible]

[illegible] 1,980 [illegible]

[illegible] ( ) 3,580 [illegible]

[illegible]

[illegible]

(a) [illegible] 2012 [illegible] 125,870 [illegible] 2011 [illegible] 39.3% [illegible] 105,720 [illegible]

(b) 2012 [illegible] 2012 [illegible] 18.6% [illegible] 485 [illegible]

(c) [illegible]

(i) [illegible]

(ii) ⍉ Ļ ᵂ ڍ ễ U ﻉ ă ɓ ↄ ᵑ ṇ ˇ ɯ ﺵ ﻫ ﺋ ○ Ḥ ⍉ Ļ ﷺ ﺍ ˇ ˁ ч ᵣ ỷ ɋ ٧ ˇ ﻱ Ẑ ñ ɓ ả ɱ ɤ ǔ v ɯ ﺱ ả Ẏ ß ﺹ ˇ ⍉ Ļ ﷺ ﺍ i ɖ ژ ɯ ά — ȧ ɯ ɋ ﷺ ﺍ ˇ ᵻ ⍉ Ļ Ẑ ᵥ ę ã . Ɔ Renminbi Qualified Foreign Institutional Investor ɯ RQFII È A. ɾ ₹ ☼ ﻕ ٧ Ɔ exchange-traded fund ɯ ETF È ɯ ɓ ᴺ ⍉ Ļ ر ˇ ﷺ ﺍ ɯ ˇ ᵻ ₪ ETF ч Ḥ ﻕ ٧ ↕ ﺋ ٧ ر ч ˀ ڍ – ○ ﺱ ñ U ﺱ ᴌ к ŋ ˇ ⍉ Ļ ⫞ ᵍ ƍ ˇ ỷ Ä ч

(iii) ﺱ ᵂ ﺥ ↄ Ẉ U † Ↄ ˇ ﻉ ﷺ ﻓﻤﻲ ᵍ ƍ ч ã Ồ ɯ ﺱ ﺋ ﻡ ڍ ɱ † ɬ ﺑﻪ ᵣ ˇ ﻕ ٧ Ḧ ḍ ɯ ệ ả ♣ ˌ ˙ ˇ ã . ﻕ ч ˇ z Ķ ỷ ˇ Ḥ ﺗ . ˝ ˝ ﺑﻰ ﻛﻢ ﺷﻬ ˝ ɯ † ο ã . ˇ ٩ ɯ ẓ Ồ ₃ ả ã ﻕ ٧ ﺱ U ᶻ ỷ ч

(d) ₁ ﷺ ﻓﻤﻲ ↓ ﺋ ﺧ Ɔ ¨ I 9 Ω ʊ ﻫ ﺋ È ˇ ǔ ɔ ɓ ⍉ ᴳ ồ ả ᵣ φ i ˇ 5.9% ɓ 8.0% ч ɣ 2012 ẹ ▌ ɯ Ű Ọ 892 ﺝ ɔ ɓ 6,677 ẏ ⍉ ᴳ ǔ Ọ ₁ ﷺ ﻓﻤﻲ ˇ ﺋ ﺧ ˇ ɯ Ử 2011 ẹ ▌ ﺍ Ọ 842 ﺝ ɔ ɓ 6,184 ẏ ⍉ ᴳ ч ḍ к Ḅ ₁ ﺗ ﻭ ˇ ˇ ɣ 2013 ẹ 4 ȝ ▌ ɯ ₁ ﷺ ﻓﻤﻲ ˇ ﺋ ﺧ ˇ ǔ ɔ ɓ ⍉ ᴳ φ i z ɾ ɣ 906 ﺝ ɓ 6,791 ẏ ч

(e) ỉ ﺋ ﺧ ʊ ﻫ ﺋ ◗ φ Ƨ

(i) ﷺ ﻓﻤﻲ ﺋ ﺧ ả 2012 ẹ ﻓﻤﻲ ˇ ﷺ ق U 82,460 ﻛ ɯ ỉ ẹ z ɾ 43.1% ч

(ii) ɱ ſ ⍉ ά ﺋ ﺧ ˇ 18.4% ɣ 26,790 ﻛ ч

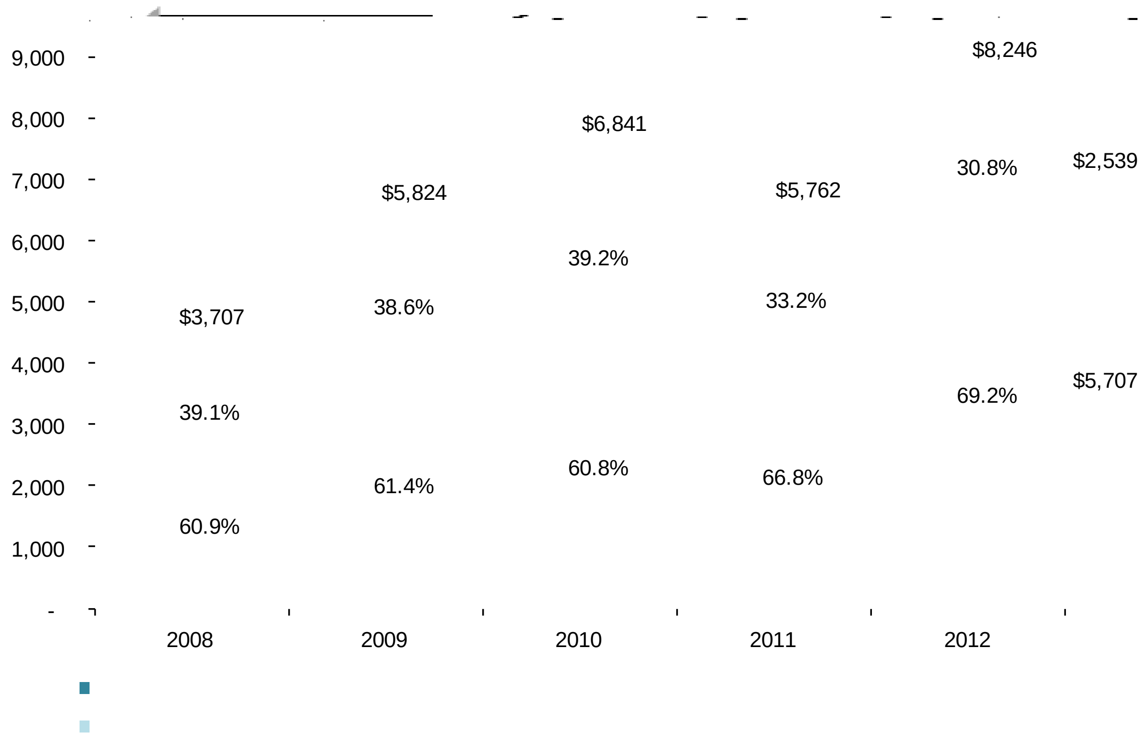
(iii) ﻕ ٧ ﺳ ﺋ ﺧ ٧ 67.4% ɣ 14,880 ﻛ ч

(f) ỉ Ḥ ﺗ . ◗ φ Ƨ

(i) ǔ ɔ ả 2012 ẹ ˇ ﷺ ﻓﻤﻲ ﺋ ﺧ ɓ ﻕ ٧ ﺳ ﺋ ﺧ ☼ ذ ɓ ˇ ﷺ ق U 91,780 ﻛ ɯ ỉ ẹ z ɾ 47.9% ч

(ii) ᶻ ˇ ﷺ ﻓﻤﻲ ﺋ ﺧ ɓ ɱ ſ ⍉ ά ﺋ ﺧ ☼ ذ ɓ ˇ ﷺ ق U 28,770 ﻛ ɯ U

3. 82,460 69.2% 57,070



32

(a) 2012 69.2% 57,070 48.2%

(b)

(c) 2013 3 RQFII

(d)

N̯ r ỷ ϩ Ǔ β Ḍ ˘ فمي Ḅ قم ∨

(f) فمي Ḅ قم ∨ ˘ r ỷ ϩ قم ∨ ȍ ɯ N̯ ḃ ẹ ▌ ˘ 13 چ ˘ ỵ 2012 ẹ ▌ ˘ 25 چ ч N̯ r ỷ ϩ قم ∨ ˘ فمي Ḅ قم ∨ ȍ ɯ N̯ 2011 ẹ ˘ 106 ثر z ɨ ỵ 2012 ẹ ˘ 161 ثر ч 2012 ẹ ▌ ɯ ˆ قم ∨ ˘ ق صحي لله ا z ɨ 159.5% ỵ 1,357 χ ɯ 2011 ẹ ▌ U 523 χ ч ɨ ɱ ٩ z̲ U ˆ r ỷ ϩ قم ∨ ả 2012 ẹ ˜ شهـ ả ثر RQFII A̤ ETF ↕ ɱ́ ʃ قم صم ∨ ɯ ᴴ ˜ سپ ả ᴹ r ỷ لله فمي ˘ ـد ↕ عم ɱ ɖ ڑ ☼ ά ˘ — ά ч

ã . ⵣⵏⴼ

(f) ⵙ Ḷ ⵍ ⵏ

2012 ẹ 10 ʒ ɯ ˛ ○ ã . ⵣⵏⴼ g ɲ ** ∴ r ˛ ˘ κ ü ⵉⵣ—ⵣⵏ ɯ

(f) ᴺ ⊗ L̲ ر ˘ صم ⁄ ⁄ Ǔ ^ Ƨ

(i) 2013 ẹ 1 ʒ ɯ̲ B ثر ش ᴺ ⊗ L̲ ر ǂ B ₁ K̲ شي ∂ ρ ◕ β ⁄ ر ã ˘ Ḥ قم ⁄ ч

(ii)

Ḥ 4

(a) RQFII ر Ⓟ خى ȅ ̂ ɯ ⅄ ⁿ ʳ ỷ ƨ ⅄ ȅ Ṙ κ ڳ ᵀ ŋ̈ ᴵ ɯ Ű Ẉ ɥ
س ʳ ỷ ᵐ ˘ قم ⅄ ˘ Ǎ شح ↕ قم ⅄ صم ↑ ᴸ ɯ ᴺ ⅄ س ⅄ فمي ˘
ڍ Ч Ọ ئمصر U س ỷ ˘ Ṙ ˛ ˘ ã Ḧ ḏ Ч ₁ ˛ ả ⅄ ˘ ⅄ ↕ ˛ ˡ ˘

ᴴ Γ ⁿ ˛ س ˘ قم ⅄

ẖ

K ثي ص ٦

4. تـ سـ% ﮏ تـ Ű Ọ 485 چ ﯾ ١ 417 چ ﮓ ɔ ٩46 چ ﮊ ɓ 22 چ ٧ β Ḍ ﯾ
ʃ ك ٧ ṕ ả ﮏ r ص ﮋ ﮌ فمي ٩ قـ ٧ سـ ɓ ﮎ ◙ ﮍ ʃ ﮎ ǻ ﮏ ٩

ﮓ ɔ

5. z ﭽ 417 چ ﮓ ɔ ص ﮋ ﮌ فمي ﮏ ɓ ﮎ ◙ U قـ ٧ ◙ ã Ẑ ١ سـ ↓ ﮏ ﯾ ﮍ ﮏ
ﮐ ﮑ φ ﮏ ã v ƨ

Ḍ ص ﮋ ﮌ فمي ﮏ ﮒ ẖ .	250
Ḍ ص ﮋ قـ ٧ سـ ﮏ ﮒ ẖ .	51
Ẉ ، ص ﮋ ᴺ z ₣ ﮏ ﮒ ẖ .	116
	417

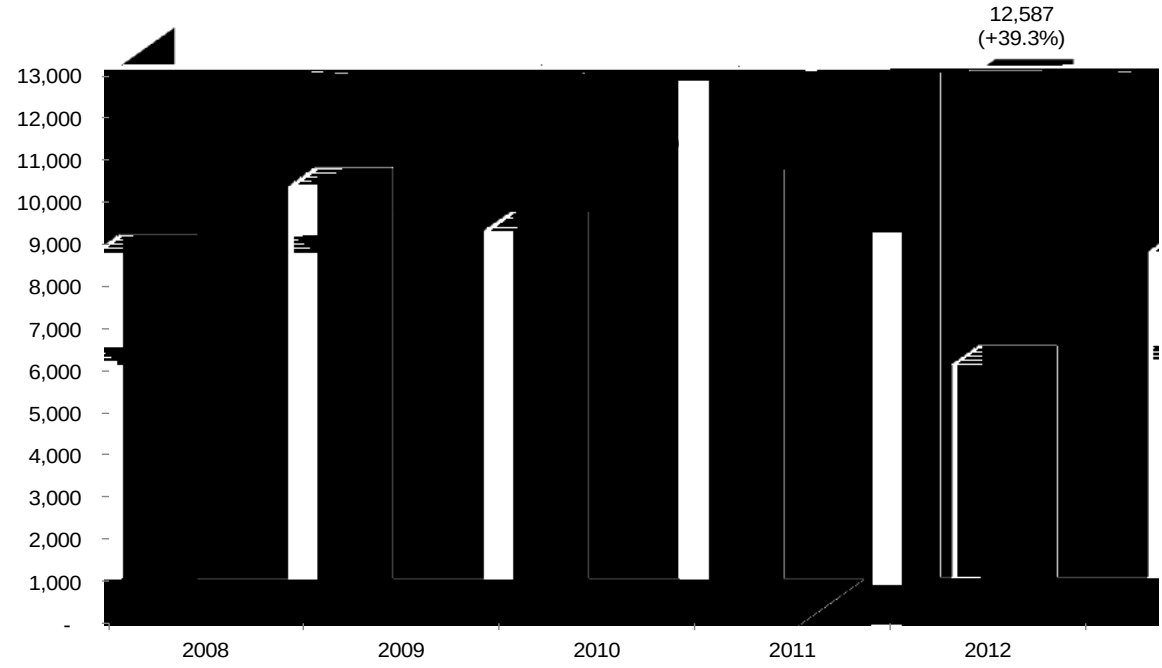
ﮊ

6. ỵ ٧ 46 چ ص ﮋ ﮌ فمي ɓ ﮎ ◙ ﮍ ʃ ﮎ ǻ ﮏ ﮊ ﮍ ﯾ ﮍ ﮏ ﮐ ﮑ φ ﮏ ã v ƨ

Ḍ ص ﮋ ﮌ فمي ﮏ ﮒ ẖ .	6
Ḍ ص ﮋ ﮍ ʃ ﮎ ǻ ﮏ ﮒ ẖ .	19
Ẉ ، ص ﮋ ᴺ z ₣ ﮏ ﮒ ẖ .	21
	46

٧ β Ḍ

7. ﮒ ố ﮏ Ű Ọ 22 چ ٧ β Ḍ تـ ﯾ ﮍ ↓ ﮏ تخ ﮏ مج فمي ٩ ﮎ ɓ ẹ ٧ ﯾ ᴺ ɓ ني ṣ ر ﮋ ٨
٧ ﮏ ƨ ﮐ β Ḍ ₮ ٧ Ṇ ٩


12,587
(+39.3%)
13,000
12,000
11,000
10,000
9,000
8,000
7,000
6,000
5,000
4,000
3,000
2,000
1,000
-
2008
2009
2010
2011
2012

10. ؤ ٰٗ ɔ ʽO ˘ ˝ ɯ y̓ 2012 ẹ ▌ ɯ ɱ ʕ ☺ ʔ ˻ ˼ ˽ ˾ ˿ ̀ ́ ̂ ̃ ̄ ̅ ̆ ̇ ̈ ̉ ̊ ̋ ̌ ̍ ẹ أ

ð ɔ ч ƶ ɓ ι β Ɗ˘ ⅆ ﻲﻔﻤ ɓ ﻖﻤ ∨ ﺪﺤ ﺖﺋ Ɔ97,340 χ È

ﻖﻤ ∨ ﺪﺤ ﺖﺋ ﻲﻔﻤ ɓ

13. 2012 ę Ш Ь ѕѳ ѵ˘ ѓ ф ĭ ę z ŧ 30.2% ч ź ѕ ã ѳ β ѵ˘ ѓ ѳ ѵ ѕ ã . ˘ ѳ ю 549 ъ ж Ш 2011 ę˘ 375 ъ ж ĭ ę z ŧ 46.4% ч ѕ ã ѳ β Ќ Ш 2012 ę ѵ ю ѵ˘ ѵ Ć ѳ ѵ† ả ę ŗ ѵ ů ѕ Ш ო ٩ ẕ U ả ů ή ں˘ v Ш ã . Ọ ã v ╖ ں ѓ ѵ Ш ь ᴺ ى ں ₪ ѓ ѵ U q ч

14. ч ო ſ ѳ ѵ Ш˘ ѓ ф ả 2012 ę z ŧ 39.8% ẏ 29,560 ж ч ო ſ ѳ ѵ ო ٩˘ ı خ ę ѕѳ ѵ ч ŭ ѳ ѵ ч . ѳ ѵ ь ѵ ã Ẑ ч

ů ɔ ч ż ь ѵ β Ḍ˘ ѓ ف ئخ Ɔ 82,460 ж È

15. ẏ 2012 ę ▌ Ш ů ɔ ч ż ь ѵ β Ḍ˘ ѓ ف ئخ ق U 82,460 ж Ш 2011 ę ▌˘ 57,620 ж ˘ 43.1% ч z ت ო ٩ ҙ Ỳ ů ɔ Ш ო ѓ ف ئخ ˘ 23,740 ж ẏ 76,900 ж ч ż ˘ ѓ ف ئخ ĭ ę z ŧ 390 ж Ш Ử ѵ β Ḍ˘ ѓ ف ئخ Ṡ ĭ ę ѵ 710 ж ч

ѓ ف ئخ Ɔ 82,460 ж È Ƨ ĭ ѵ ҙ φ

ر	Ḍ β ѵ	ż	ů ɔ	Ɔ ᴺ ơ ж ر È
2,971,361 (36.0%)	298,800 (83.4%)	79,654 (40.2%)	2,592,907 (33.7%)	ѕ ã . Ɔ˝E ơ φ ʒ È
5,274,580 (64.0%)	59,462 (16.6%)	118,607 (59.8%)	5,096,511 (66.3%)	ѵ ѕ ã . Ɔ˝E ơ φ ʒ È
8,245,941 (100%)	358,262 (100%)	198,261 (100%)	7,689,418 (100%)	ر Ɔ 100% È

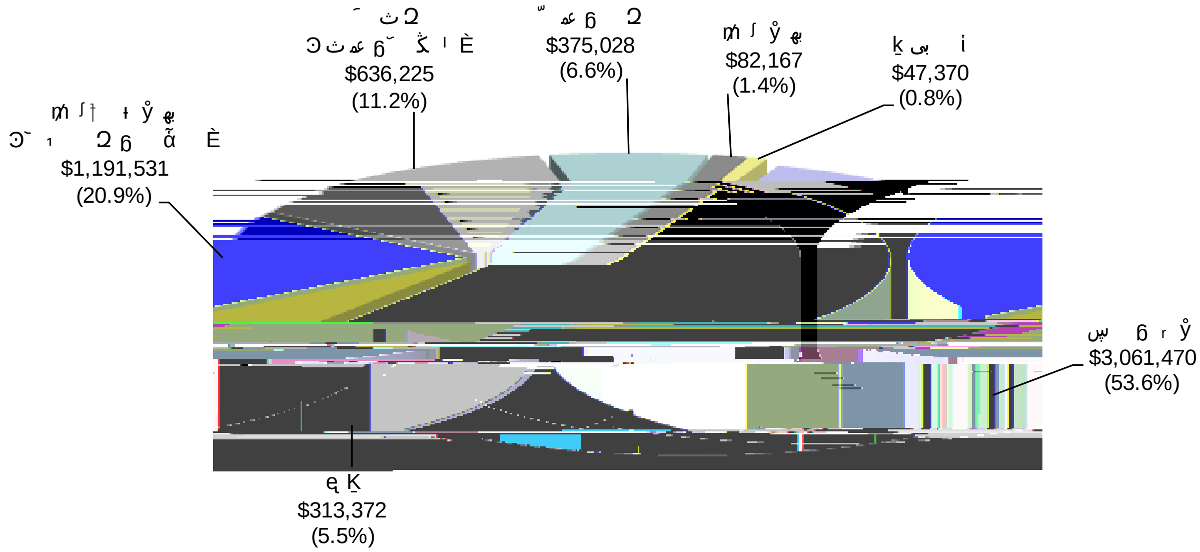
16. ѓ ف ئخ ɖ ژ Ш 60%˘ ѵ ҙ Ỳ ѵ ѕ ã . ч ĭ ق ر Ш خ ę ã . ˘ ѵ ả 2012 ę z ŧ 45.4% ẏ 52,750 ж ч

⊃ ᴺ ǫ ˣ ر È	ǔ ɔ	ʑ	ˡ β Ḍ	ر
ã ᴠ ᴡ	2,662,516	56,563	67,500	2,786,579
ɔ ˝E ǫ φ ʒ È	(34.6%)	(28.5%)	(18.8%)	(33.8%)
ã ᴠ ᴋ ẹ Ḥ	5,026,902	141,698	290,762	5,459,362
ɔ ˝E ǫ φ ʒ È	(65.4%)	(71.5%)	(81.2%)	(66.2%)
ر	7,689,418	198,261	358,262	8,245,941
ɔ 100% È	(100%)	(100%)	(100%)	(100%)

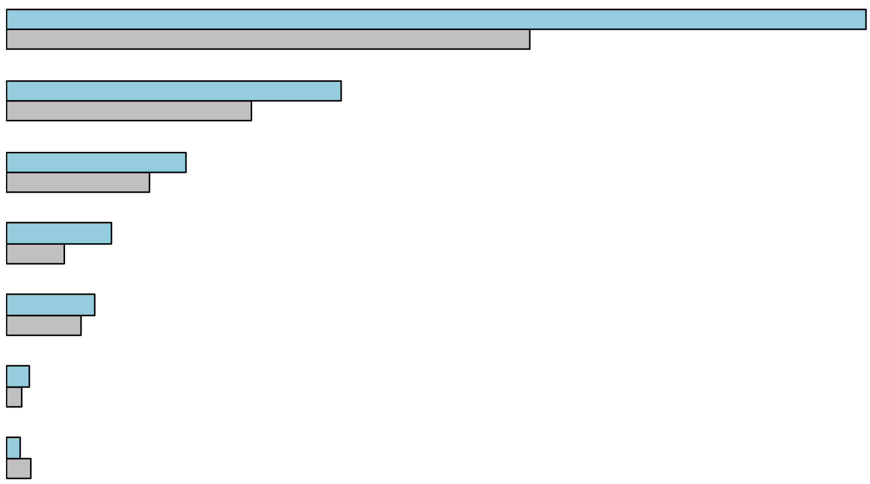
17. 2012 ẹ ã ᴠ ᴡ Ḥ ˘ ʒ ₂ ˡ ǔ ˡ ɯ 33.8% ɯ 2011 ẹ ˘ 29.1% U ش ч

⊃ ᴺ ǫ ˣ ر È	ǔ ɔ	ʑ	ˡ β Ḍ	ر
ᴠ ᴡ	5,459,812	169,605		
ɔ ˝E ǫ φ ʒ È	(71.0%)	(		
ɔ — ˡ 7A ɓ 7B È				

ἀ ⴑ ⴑ ⴑ 57,070 ⴑ È ⴑ ⴑ ⴑ ⴑ



7A ἀ F Fἶ ã ỷ È



7B ἀ ἶ ã ỷ
2012 ẹ 2011 ẹ È

19. 2012 ẹ ἀ ἶ ã ỷ ã ỷ È 53.6% 2011 ẹ 48.3%

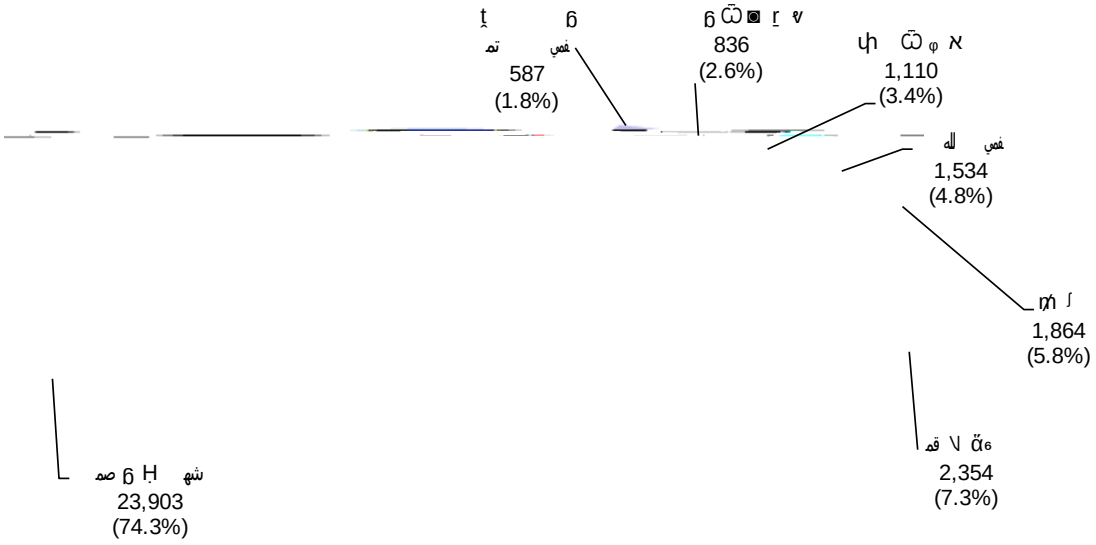
ɱɦ ʃ ɒ ǎ ɲɛ ɔ 26,790 ɤ È

ʜ 9 ʂ ɱɦ ʃ ɒ ǎ ɲɛ ɔ ɴ ʊ ɤ ɾ È

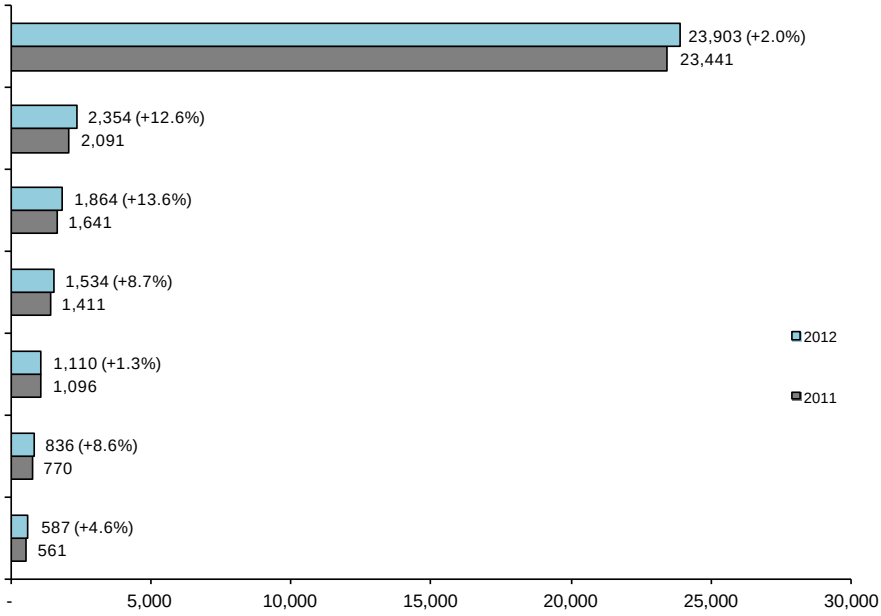
22. ɱɦ ʃ ɒ ǎ ɲɛ ȧ 2012 ẹ z ɨ 18.4% ỵ 26,790 ɤ ɥ ʇɛ ʌ˘ ʜ ṕ ɯ ɱ ɥ ̃ ẹ
ʳ ã Ḥ ʜ ɯ ɜ ʅ ɥ ʅ ʜ ʇ ɒ ǎ ʊ ɯ ɓ ɒ ǎ ɲɛ Ọ ☼ ʌ ☼ ʞ ɥ

Ƀ ☺ ỷ ﷺ ٧ Ɔ1,740 x È

23. 2012 ẹ ɯ س ˘ ỷ ﷺ Ḥ ỗ W ɯ Ḳ ỷ ˘ ☺ ỷ ﷺ ٧ Ḥ ẓ Ử ả ẹ ᵣ ^ ٩ هي Ḳ ☺ ỷ ﷺ ٧ ˘ Ṋ ☺ ỷ ﷺ ٧ ŋ Ṋ 2011 ẹ ▌˘ 4,077 z ɾ ẏ 2012 ẹ ▌˘ 5,542



587
(1.8%)
836
(2.6%)
1,110
(3.4%)
1,534
(4.8%)
1,864
(5.8%)
2,354
(7.3%)
23,903
(74.3%)



23,903 (+2.0%)
23,441
2,354 (+12.6%)
2,091
1,864 (+13.6%)
1,641
1,534 (+8.7%)
1,411
1,110 (+1.3%)
1,096
836 (+8.6%)
770
587 (+4.6%)
561
2012
2011
-
5,000
10,000
15,000
20,000
25,000
30,000

25.

ᴝ ᑫ

v ᴝ ü˘ ẍ ᴝ ᑫ˘ ᘔ

ƨ

[1] Ч ǔ ɔ ШՈ ǧ Ц ₪ ɓ ϧ₂ A 116 ◙ 117 ϧ Ζ̊ Ϙ ᴺ ȧ ש ă Ω Ծ ˇ ɔ Ч

[2] Ч ᶻ ШՈ ǧ Ц ₪ ɓ ϧ₂ A 119 ϧ ᶻ ˇ Ϙ ϻ ɲ Ч Ч Ϙ ϻ ɲ ШՈ Ц ă ϧ₂ A Ɔ 155 È 2(1) ϧ ☼ Ҏ ˇ Ϙ Ч

[3] Ч ι β Ɒ ШՈ ǧ Ц ι β Ɒ ϧ₂ A Ɔ 41 È ᶻ Ử ☼ ₁ ˇ ɲ ɾ ν Ц ι β Ɒ ϧ₂ A ∨ ϒ 1 2 ☼ Ҏ ˇ ∨ ɾ ι β Ɒ Ч ↑ ι β Ɒ ǐ ∨ Ν Ч ɣ ν Ẉ ˛ ˇ ι β Ɒ ɯ ʃ ك ☼ Ό ˇ ϧ ϻ ŧ ʁ ǔ ɔ к Ч

[4] Ч ק ∨ ϧ ɲ Ż ɾ ϻ Ш ₁ ק ∨ ϧ ɲ ɓ Ϙ ☺ ŷ ϻ ă ∨ ى ק ∨ ☺ ŷ ϻ ק ∨ È ϧ ɲ Ч

Ч ק ∨ ϧ ɲ Ш ₁ ϻ ϧ Ч ק ∨ ɔ ɲ ɓ ɱ ʃ ϰ ă ɲ Ч

Ч ϻ ϧ Ш Ո

(i) ₁ ˇ ↑ ɾ ɲ ɯ Ử ₁ Ọ ɾ ɲ ề Ц ₪ ɓ ϧ₂ A ∨ ϒ 5 ☼ Ҏ ˇ Ν ǔ ɔ ↕ ᶻ ă 9 Ω Ծ ˇ ₁ Ķ „ Ṡ ◙ ᶻ ˇ ʎ ş ˇ ϻ È Ƨ ɓ

(ii) ż ₁ ν Ц ι β Ɒ ϧ₂ A Ɔ 41 È ∨ ϒ 1 2 ☼ Ҏ ˇ ∨ ɲ ɾ ˇ ɲ ɾ Ử ă ˇ ϙ ɲ ϻ ϧ Ɔ ³ ˇ ₁ φ ï ◙ ϙ ₒ ϭ ɱ ʃ ǔ ɔ Ϣ ᶻ ϧ ˇ ϻ È ɯ ή ᴺ z ³ ˇ ₁ ☺ ŷ ϻ ק ∨ ˇ ϧ Ч ק ∨ ϙ ɲ ɓ ɱ ʃ ϰ ă ɲ ɯ Ử Ч ϧ ϻ Ш ◙ Ч ϧ ˇ ϻ Ш Ṡ ᴺ ջ Ẉ ɖ È Ч

Ч ק ∨ ϙ ɲ Ш Ո ى ק ∨ Ϣ ã Ż ₁ ã ϙ ɾ ɲ ɯ ή ³ ˇ ₁ ₁ փ ɾ ɲ Ч ₁ փ ɾ ɲ ề Ц ₪ ɓ ϧ₂ A ∨ ϒ 5 ☼ Ҏ ˇ 4 ɓ Ϣ ◙ 5 Ω Ծ ɲ Ч ɾ ɲ ĸ ي ₁ ο ϧ ي ◙ ŷ ϰ ã Ż ɯ ǐ ٩ ϭ ˇ ק ∨ ϧ ◙ ɱ ʉ Ч Ọ ي ◙ ŷ ϰ ã Ż ˇ ϭ φ ◙ ض ŷ ع φ ₁ ϰ ج — ˇ خ ę ק ∨ ϧ Ч

Ч ɱ ʃ ϰ ă ɲ ɯ Ո ᶻ ᴺ ǐ ∨ ν 9 Ω Ծ ˇ ɖ Ė ɯ Ẏ ϰ ă ʎ ş ₁ ϧ ɲ ɾ ɯ ᵍ ˇ ₁ ą ų ż U ă 1 ɓ Ϣ ◙ 2 Ω Ծ ɲ Ử ∨ ط ₁ ˇ ʉ ʎ ş ϧ ₪ ɓ Ϣ ◙ Ż ب ã Ż ˇ ɾ ɲ Ч

[5] ȧ ɔ ę ϧ ˇ ϻ ϧ ɲ ɯ ˇ Ո φ ï ◙ ϭ ₒ ɔ ę ɱ ʃ ↑ Ϣ Ξ ϧ ˇ ϻ ق Ч