

L'SEA Resources International Holdings Ltd.

22

|                                   |              |  |  |  |        |               |          |                   |   |
|-----------------------------------|--------------|--|--|--|--------|---------------|----------|-------------------|---|
|                                   |              |  |  |  |        |               |          |                   |   |
| Merrill<br>Lynch<br>International | 2015 6<br>24 |  |  |  | 40,000 | 2015 12<br>18 | \$1.0400 | \$41,600.000<br>0 | 0 |

