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Securities and Futures Commission

and



FIRST ADDENDUM TO THE MEMORANDUM OF UNDERSTANDING GOVERNING LISTING MATTERS

BETWEEN: Securities and Futures Commission (SFC) of 35th Floor Cheung Kong Center 2 Queen's Road Central, Hong Kong 12th Floor One International Financial Centre, 1 Harbour View Street,

1. BACKGROUND

Hong Kong

1.1 The SFC and SEHK are parties to a Memorandum of Understanding Governing Listing Matters dated 28 January 2003 (MOU) which set out their respective roles and responsibilities in relation to listing matters.

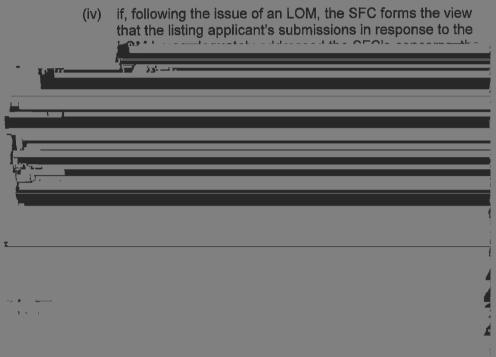
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	(c) SEHK will make provision for the Chairperson of the Listing Committee to, on a regular basis (a) seek the views of the Listing Committee as a
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	back to the Listing Committee on the LPP's discussions.
3.2	The parties agree that the Head of Listing will serve as the Secretariat for the
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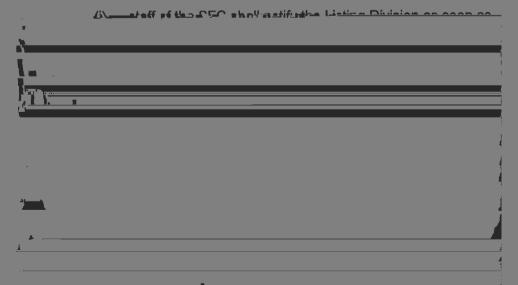
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(iii) if, following the issuance of an LOM, the SFC forms the view that the listing applicant's submissions in response to the LOM are inadequate to address the SFC's concerns, the SFC may object to the listing application by issuing a final decision notice within the specified time period under the Rules.



SFC shall notify the listing applicant as soon as reasonably practicable.

(e) The SFC and SEHK shall keep each other apprised of their respective comments and queries in relation to a listing application, and their respective discussions with the applicant and its advisers. In particular:



reasonably practicable of any decision to issue an LOM and the grounds for doing so, and the Listing Division shall

5. SFC OVERSIGHT OF SEHK'S LISTING FUNCTION





SIGNED FOR AND ON BEHALF OF THE STOCK EXCHANGE OF HONG KONG LIMITED

on the date hereof

BY LI Xiaojia, Charles authorized so to do by resolution of the Board of The Stock Exchange of Hong Kong Limited on the date hereof

MEMBERSHIP OF THE HISTING POLICY PANEL

Chairperson of the Listing Committee

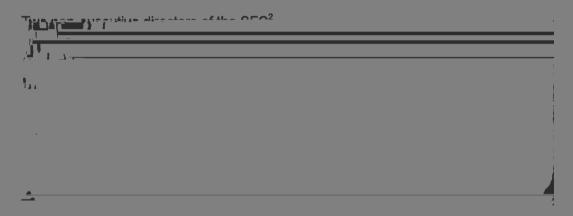
Two Deputy Chairpersons of the Listing Committee

Chief Executive of HKEX

Two non-executive directors of HKEX¹

Chairperson of the Takeovers and Mergers Panel

Chief Executive Officer of the SFC



Executive Director of the Corporate Finance Division, SFC

